

MARKET AT A GLANCE

Thursday, 06 March 2025



Indices Update

| Indices | Rate | % Chg |
|-------------------|----------|-------|
| Dow Jones | 43006.59 | 1.14 |
| Shanghai | 3352.04 | 0.30 |
| Sensex | 73730.23 | 0.00 |
| MSCI Asia Pacific | 187.026 | 1.34 |

Currencies

| Currencies | Rate | % Chg |
|--------------|--------|-------|
| USDINR | 86.881 | 0.00 |
| EURUSD | 1.0816 | 0.24 |
| USDJPY | 148.97 | 0.06 |
| Dollar Index | 104.23 | -1.43 |

International Market Rates

| Commodities | Rate | % Chg |
|--------------------------|---------|-------|
| Gold (\$/oz) | 2932.60 | 0.23 |
| Silver (\$/oz) | 33.09 | 0.34 |
| NYMEX Crude Oil (\$/bbl) | 66.72 | 0.62 |
| NYMEX NG (\$/mmbtu) | 4.451 | 0.02 |
| COMEX Copper (\$/Lbs) | 4.825 | 0.65 |
| LME NICKEL (\$/T) | 15901 | 0.60 |
| LME LEAD (\$/T) | 2031 | 0.05 |
| LME ZINC (\$/T) | 2512 | 0.49 |
| LME ALUMINIUM (\$/T) | 2245 | 0.67 |

Expected Opening In MCX

| Commodities | Rate | % Chg |
|-------------|---------|-------|
| Gold mini | 86536 | -0.49 |
| Silver mini | 97962 | 0.48 |
| Crude oil | 5815 | 1.03 |
| Natural Gas | 387.1 | 0.09 |
| Copper | 888.69 | 0.99 |
| Nickel | 1870.00 | 0.00 |
| Lead | 183.51 | 1.24 |
| Zinc | 275.39 | 1.34 |
| Aluminium | 261.66 | 0.16 |

Intraday Technical Outlook

| Instruments | Technical Commentary | Outlook |
|------------------|--|---------|
| Gold LBMA Spot | Broad sentiment remain bullish and expect to continue the momentum. | ↔ |
| Silver LBMA Spot | Consistent trades above \$32.50 may extend rallies. Else, corrective selloffs expected. | ↔ |
| Crude Oil NYMEX | While prices stay below \$70 weak outlook likely to continue the day. | ↔ |
| MCX | Technical Commentary | Outlook |
| Gold KG Apr | Outlook remain bullish as long as the support of Rs 84500 hold downside. | ↔ |
| Silver KG Apr | While prices stay above Rs 93000, momentum mostly on the positive side. | ↔ |
| Crude Oil Mar | Choppy trades expected initially. Anyhow broad sentiments most likely on the weaker side. | ↔ |
| Natural Gas Mar | Sentiment remain positive while prices stay above Rs 360. | ↔ |
| Copper Mar | While prices stay above Rs 870 intraday sentiment largely on the positive side. | ↔ |
| Nickel Mar | Prices remain choppy with nil volume. | ↔ |
| ZincM Mar | A direct rise above Rs 272 may extend rallies. Else, corrective selloffs expected the day. | ↔ |
| LeadM Mar | While prices stay below Rs 190 sentiment mostly down-beat. | ↔ |
| AluminiumM Mar | Expect recovery upticks as long as the support of Rs 258 remain undisturbed. | ↔ |

MCX TECHNICAL LEVELS

| | COMMODITY | S1 | S2 | S3 | Pivot | R1 | R2 | R3 |
|-------------|------------------|-------|-------|-------|-------|-------|-------|--------|
| BULLION | GOLD APR5 | 85407 | 84982 | 84564 | 85825 | 86250 | 86668 | 87093 |
| | GOLDM APR5 | 86273 | 85587 | 85224 | 86636 | 87322 | 87685 | 88371 |
| | GOLD GUINEA MAR5 | 69607 | 69378 | 69157 | 69828 | 70057 | 70278 | 70507 |
| | SILVER MAY5 | 95178 | 94289 | 93829 | 95638 | 96527 | 96987 | 97876 |
| | SILVERM APR5 | 96665 | 95838 | 95281 | 97222 | 98049 | 98606 | 99433 |
| | SILVER MIC APR5 | 89669 | 87097 | 83692 | 93074 | 95646 | 99051 | 101623 |
| BASE METALS | COPPER MAR5 | 868 | 856 | 849 | 876 | 887 | 895 | 907 |
| | LEAD MAR5 | 183 | 182 | 182 | 183 | 183 | 184 | 184 |
| | ZINC MAR5 | 269 | 266 | 264 | 271 | 273 | 275 | 278 |
| | ALUMINIUM MAR5 | 259 | 257 | 256 | 261 | 263 | 264 | 266 |
| ENERGY | NATURALGAS MAR5 | 372.2 | 357.8 | 347.2 | 382.8 | 397.2 | 407.8 | 422.2 |
| | CRUDE OIL MAR5 | 5645 | 5535 | 5384 | 5796 | 5906 | 6057 | 6167 |
| INDICES | MCX BULLDEX | 20376 | 20279 | 20204 | 20451 | 20548 | 20623 | 20720 |

GLOBAL BENCHMARKS

| | | | | | | | | |
|-------------|------------------|--------|--------|--------|--------|--------|--------|--------|
| NYMEX/COMEX | 100 GOLD MAR25 | 2890.5 | 2867.4 | 2848.7 | 2909.2 | 2932.3 | 2951.0 | 2974.1 |
| | SILVR 5000 MAR25 | 32.44 | 31.89 | 31.61 | 32.72 | 33.27 | 33.55 | 34.10 |
| | LIGHT CRUDE APR5 | 65.04 | 63.69 | 62.16 | 66.57 | 67.92 | 69.45 | 70.80 |
| | NAT GAS APR25 | 4.29 | 4.11 | 4.00 | 4.41 | 4.58 | 4.70 | 4.88 |
| | HG COPPER MAR25 | 4.61 | 4.45 | 4.36 | 4.70 | 4.87 | 4.96 | 5.12 |
| LME | ZINC | 2830 | 2781 | 2753 | 2858 | 2907 | 2935 | 2984 |
| | LEAD | 2016 | 1997 | 1988 | 2025 | 2044 | 2053 | 2072 |
| | ALUMINIUM | 2622 | 2585 | 2561 | 2646 | 2683 | 2707 | 2744 |

BULLISH  BEARISH  MILD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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